OSWAL OVERSEAS LIMITED

CIN-L74899DL1984PLC018268

(Sugar Division)

Village Aurangabad, Teh. Nawabganj, P.O.-Grem, Distt. Bareilly (U. P.) 243407

Phone : 05825-226551 (M) 09997300551-552, Fax : 05825-226763

To,
The Manager
Department of Corporate Service
BSE Limited
25th Floor, P. J. Towers,
Dalal Street, Fort
Mumbai – 400001

Dated: 28.09.2022

Scrip Code - 531065

Dear Sir/ Madam,

Sub: - Proceedings of Annual General Meeting of the Company

The 38th Annual General Meeting of the members of the Company was held on Tuesday, 27th September, 2022 at 12:30 P.M. (IST) through Video Conferencing (VC)/ Other Audio Visual Means (OAVM) to transact the businesses as set out in the AGM notice convening the meeting.

Pursuant to Regulation 30, Part A of Schedule III, read with Circular CIR/CFD/CMD/4/2015 dated September 09, 2015 of SEBI (LODR) Regulations, 2015, please find enclosed herewith brief proceedings of 38th Annual General Meeting of the Company held on 27th September, 2022 through Video Conferencing.

Results of remote e-voting and e-voting during the Annual General Meeting along with Scrutinizer report will be submitted separately.

This is for your kind information and record.

Yours faithfully
For Oswal Overseas Limited

LALIT KUMAR
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OSWAL OVERSEAS LIMITED New Delhi

Lalit Kumar
Company Secretary & Compliance Officer

Place: New Delhi
Encl.: As above

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PROCEEDINGS OF THE 38TH ANNUAL GENERAL MEETING OF THE MEMBERS OF OSWAL OVERSEAS LIMITED HELD ON TUESDAY, 27TH SEPTEMBER, 2022 AT 12:30 P.M.

The 38th Annual General Meeting ("AGM") of the Members of Oswal Overseas Limited (the "Company") was held on Tuesday, 27th September, 2022 through Video Conferencing (VC)/ Other Audio Visual Means (OAVM).

PRESENT THROUGH VIDEO CONFERENCING:

1.	Mr. Paramjeet Singh	Chairman & Managing Director
2.	Mr. Anoop Kumar Srivastava	Director
3.	Mr. Rakesh Thapar	Independent Director
4.	Ms. Priyanka Pal	Independent Director
5.	Mr. Aijaz Ahmad	Chief Financial Officer
6.	Mr. Vijay Kumar Mishra	Chief Executive Officer
7.	Mr. Lalit Kumar	Company Secretary & Compliance Officer
8.	Ms. Shenu Aggarwal	Partner, Kansal Jain & Associates, Statutory Auditor
9.	Mr. S. K. Bansal	Partner, M. K. Singhal & Co., Cost Auditor
10.	Mr. Anuj Kumar Malik	Secretarial Auditor/Scrutinizer
11.	Ms. Nitika Bansal	Internal Auditor

AND 14 Members present through video conferencing.

The deemed venue of the meeting was registered office of the company at 98A, Second Floor, Namberdar Estate, Taimoor Nagar, NFC, New Delhi – 110065.

The said AGM commenced at 12:30 P.M. (IST) and concluded at 01:05 P.M. (IST) (including time allowed for e-voting at the meeting).

Mr. Lalit Kumar, Company Secretary of the company welcomed all shareholders, auditors and other invitees joining over VC and introduced Directors present at the meeting.

Apart from Managing Directors all other Directors including Chairman of Audit Committee, Stakeholder Relationship Committee and Nomination & Remuneration Committee and Auditors

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and other invitees were present in the meeting through video conference.

With the consent of the chairman, the Company Secretary called the meeting to order.

Then the Company Secretary requested the Chairman to address the members.

Mr. Paramjeet Singh, Chairman welcomed all the participants.

Then chairman authorised Mr. Lalit Kumar, Company Secretary to declare the result of e-voting.

Then, the Chairman narrated details of operations of the business.

After that, He requested to Mr. Lalit Kumar to take further.

Mr. Lalit Kumar, Company Secretary informed that the AGM was being held electronically and hence the facility of appointing proxy was not applicable.

The Company Secretary announced that the registers, documents and records as required by law were also kept open for electronic inspection by the members.

The Company Secretary informed that the 38th AGM Notice and Annual Report for the financial year 2021-22 had been sent electronically to those members whose email ids were registered with the Company/ RTA or Depository Participants.

Thereafter, with the consent of the Members present, the Notice convening the 38th AGM of the Company was taken as read.

Further, the Company Secretary informed that there were no qualification(s), observation(s) or adverse remark(s) of the Statutory Auditors or the Secretarial Auditor in their Report(s) for the year ended March 31, 2022 and the same were taken as read.

The members were informed that the Company had provided to the Members the facility to cast their votes electronically on all resolutions set forth in the Notice convening the 38th AGM of the Company.

It was further informed that there would be no voting by show of hands.

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OSWAL OVERSEAS LIMITED
New Delhi

It was also informed that the results of e-voting along with the scrutinizer's report shall be communicated to the BSE Limited and will also be placed on the website of the company and on the website of CDSL within 48 hours from the conclusion of AGM, and Mr. Anuj Kumar Malik, Practicing Company Secretary was appointed as the scrutinizer to scrutinize the e-voting process in a fair and transparent manner.

The Company Secretary then took up all items in the agenda in the following order and also put them to vote:

ORDINARY BUSINESS

1. TO RECEIVE, CONSIDER AND ADOPT THE AUDITED FINANCIAL STATEMENTS OF THE COMPANY FOR THE FINANCIAL YEAR ENDED 31ST MARCH, 2022, TOGETHER WITH THE REPORT OF THE DIRECTORS AND AUDITORS' THEREON.

2. TO APPOINT A DIRECTOR IN PLACE OF MR. ANOOP KUMAR SRIVASTAVA (DIN: 07052640), WHO RETIRES BY ROTATION AND BEING ELIGIBLE OFFERS HIMSELF FOR RE-APPOINTMENT.

3. TO APPOINT STATUTORY AUDITORS AND FIX THEIR REMUNERATION.

SPECIAL BUSINESS

4. TO RATIFY THE REMUNERATION OF COST AUDITOR FOR THE FINANCIAL YEAR 2022-23.

5. RE-APPOINTMENT OF MS. PRIYANKA PAL (DIN: 09389404) AS A WOMAN INDEPENDENT DIRECTOR OF THE COMPANY.

Further Company Secretary informed that In case members wish to seek any clarification, they may raise at question answer sessions.

He also informed that the company has not received any request from shareholders to register them as speakers at the AGM and also stated that if any member still desire to raise any question

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or want to give any feedback may kindly use the chat box provided on the screen.

No question was asked by any shareholder at AGM.

The Company Secretary informed the members that the e-voting on the CDSL platform would continue for the next 15 minutes.

The Company Secretary thanked all the participants and announced the formal closure of the meeting.

The Annual General Meeting concluded at 01.05 P.M. after being open for 15 minutes for e-voting to be completed.

For Oswal Overseas Limited

OSWAL OVERSEAS LIMITED New Delhi

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Lalit Kumar
Company Secretary & Compliance Officer

Place: New Delhi