OSWAL OVERSEAS LIMITED

CIN-L74899DL1984PLC018268

(Sugar Division)

Village Aurangabad, Teh. Nawabganj, P.O.-Grem, Distt. Bareilly (U. P.) 243407

Phone : 05825-226551 (M) 09997300551-552, Fax : 05825-226763

March 1, 2021

To,
The General Manager,
Corporate Relation Department,
BSE Limited,
P. J. Towers, Dalal Street Fort,
Mumbai- 400 001

Sub. : Notice of Board Meeting to approve the Offer Letter, Application Form etc. to issue the Preference Share on Private Placement basis

Dear Sir/ Madam,

Notice is hereby given pursuant to regulations 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 the Meeting of the Board of Directors of the Company is schedule to be held on Tuesday, March 09, 2021, at 02:00 p.m. at its registered office at 98A, Second Floor, Namberdar Estate, Taimoor Nagar, New Delhi - 110065 to consider and approve, among other things, the Offer Letter, Application Form, record the name of the persons to whom the offer letter to be issued etc. to issue the preference shares on private placement basis.

You are requested to kindly take the same on your record.

Thanking you,
Yours faithfully
For Oswal Overseas Limited

OSWAL OVERSEAS LIMITED New Delhi

Lalit Kumar
Company Secretary & Compliance Officer

Place: New Delhi

Regd. Office : 98-A, 2nd Floor, Namberdar Estate, Taimoor Nagar, New Delhi-110065
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