OSWAL OVERSEAS LIMITED

CIN-L74899DL1984PLC018268

(Sugar Division)

Village Aurangabad, Teh. Nawabganj, P.O.-Grem, Distt. Bareilly (U. P.) 243407

Phone : 05825-226551 (M) 09997300551-552, Fax : 05825-226763

To,
Deputy General Manager,
Listing Compliance
BSE Limited
Dalal Street, Fort,
Mumbai – 400001

Sub: Non-Applicability of Regulation 27(2) of SEBI (LODR) Regulations, 2015
Ref: Scrip Code - 531065

Dear Sir/ Madam,

This is with reference to the captioned subject in connection with the Non-Applicability of Regulation 27(2) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015. We respectfully submit that as the Company falls under the criteria as specified under the Regulation 15(2) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and the Paid-up Equity Share Capital and the Net Worth of the Company is below Rs. 10 crores and Rs. 25 crores respectively as on previous financial year ended on 31st March, 2024, the Company is not required to comply with Regulation 27(2) of SEBI (LODR) Regulations, 2015 and thus not required to submit the Corporate Governance Report for the quarter ended on June 30, 2024.

Further as required Certificate from the Compliance Officer of the Company confirming the non-applicability of Regulation 27(2) of SEBI (LODR) Regulations, 2015 on the Company is enclosed herewith.

This is for your information and record. Whenever this Regulation becomes applicable to the Company at a later date, we will comply with the requirements of the Regulations within six months from the date on which the provisions become applicable to our Company.

Thanking You,
Yours faithfully
For Oswal Overseas Limited

LALIT KUMAR
Digitally signed by LALIT KUMAR
Date: 2024.07.19 18:40:21 +05'30'

OSWAL OVERSEAS LIMITED New Delhi

Lalit Kumar
Company Secretary & Compliance Officer
Place: New Delhi
Date: 19.07.2024

OSWAL OVERSEAS LIMITED

CIN-L74899DL1984PLC018268

(Sugar Division)

Village Aurangabad, Teh. Nawabganj, P.O.-Grem, Distt. Bareilly (U. P.) 243407

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Certificate regarding Non-Applicability of Regulation 27(2) as per Regulation 15 of Chapter IV of SEBI (LODR) Regulations, 2015

REF: Scrip Code - 531065

Dear Sir/Madam,

I, Lalit Kumar, Company Secretary and Compliance officer of Oswal Overseas Limited do hereby certify that the paid-up Equity Share Capital and Net worth of Oswal Overseas Limited having its Registered Office at 98A, Second Floor, Namberdar Estate, Taimoor Nagar, New Delhi - 110065 (hereinafter referred to as the "Company"), is below Rs. 10 crores and Rs. 25 crores respectively as at last Financial Year ended 31st March, 2024.

Further the paid-up Equity Share Capital and Net worth of the Company as on last financial year ended 31st March, 2024 was Rs. 6,46,10,500/- (Rupees Six Crore Forty-Six Lakh Ten Thousand Five Hundred only) and Rs. 11,93,65,323/- (Rupees Eleven Crore Ninety Three Lakh Sixty Five Thousand Three Hundred Twenty Three Only) respectively. Thus, the provisions of Regulation 27(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are not applicable to the Company for the quarter ended on June 30, 2024.

Thanking You,
Yours faithfully
For Oswal Overseas Limited

LALIT KUMAR
Digitally signed by LALIT KUMAR
Date: 2024.07.19 18:39:51 +05'30'

OSWAL OVERSEAS LIMITED New Delhi

Lalit Kumar
Company Secretary & Compliance Officer
Place: New Delhi
Date: 19.07.2024

MALIK ANUJ & COMPANY
Company Secretaries

Mobile No.: 9720343132
E-mail: csanujmalik@gmail.com

CERTIFICATE FROM PRACTICING COMPANY SECRETARY

(In pursuant to Regulation 15(2)(a) and 27(2) of SEBI (LODR) Regulations, 2015)

I, **CS Anuj Kumar Malik, proprietor of Malik Anuj & Company, Practicing Company Secretary**, hereby certify that provisions of Regulation 27 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Regulation 15 (2) (a) of Chapter IV of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are not applicable to **"Oswal Overseas Limited"** (the Company) for the quarter ended 30th June, 2024.

Based on our verification of the documents and records maintained by the company, we hereby certify the paid-up equity capital and net worth of Oswal Overseas Limited, does not exceeds Rs.10.00 Crores and Rs.25.00 Crores respectively during last 3 (three) previous financial years as shown below in the table:-

(Rs. In Lakhs)

Sr. No.	Financial Year	Paid-up Equity capital	Net Worth
1	2021-2022	646.105	1664.78
2	2022-2023	646.105	1737.98
3	2023-2024	646.105	1193.65

For Malik Anuj & Company

ANUJ KUMAR MALIK * COMPANY SECRETARY IN PRACTICE * CS C.P. No.-16061 NEW DELHI

Anuj Kumar Malik
Practicing Company Secretary
Membership No.: A42273
Membership No.: 16061
UDIN: A042273F000783574

Date: 19.07.2024
Place: Ghaziabad