OSWAL OVERSEAS LIMITED

(Sugar Division)

Village Aurangabad, Teh. Nawabganj, P.O.-Grem, Distt. Bareilly (U.P.) 243407

Phone : 05825-226551 (M) 09997300551-552, Fax : 05825-226753

CIN–L74899DL1984PLC018268

To,
Deputy General Manager,
Listing Compliance
BSE Limited
Dalal Street, Fort,
Mumbai – 400001

Sub: Non-Applicability of Regulation 27(2) of SEBI (LODR) Regulations, 2015
Ref: Scrip Code - 531065

Dear Sir/ Madam,

This is with reference to the captioned subject in connection with the Non-Applicability of Regulation 27(2) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we respectfully re-submit that as the Company falls under the criteria as specified under the Regulation 15(2) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and the Paid-up Equity Share Capital and the Net Worth of the Company is below Rs. 10 crores and Rs. 25 crores respectively as on previous financial year ended on 31st March, 2025, the Company is not required to comply with Regulation 27(2) of SEBI (LODR) Regulations, 2015 and thus not required to submit the Corporate Governance Report for the quarter and year ended on December 31, 2025.

Further as required Certificate from the Compliance Officer of the Company confirming the non-applicability of Regulation 27(2) of SEBI (LODR) Regulations, 2015 on the Company is enclosed herewith.

This is for your information and record. Whenever this Regulation becomes applicable to the Company at a later date, we will comply with the requirements of the Regulations within six months from the date on which the provisions become applicable to our Company.

Thanking you,
Yours' Faithfully
For Oswal Overseas Limited

Lalit Kumar
Digitally signed by Lalit Kumar
Date: 2026.01.20 17:56:44 +05'30'

OSWAL OVERSEAS LIMITED New Delhi

Lalit Kumar
Company Secretary & Compliance Officer
Place: New Delhi
Date: 20.01.2026

OSWAL OVERSEAS LIMITED

(Sugar Division)

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CIN–L74899DL1984PLC018268

Certificate regarding Non-Applicability of Regulation 27(2) as per Regulation 15 of Chapter IV of SEBI (LODR) Regulations, 2015

REF: Scrip Code - 531065

Dear Sir/Madam,

I, Lalit Kumar, Company Secretary and Compliance officer of Oswal Overseas Limited do hereby certify that the paid-up Equity Share Capital and Net worth of Oswal Overseas Limited having its Registered Office at 98A, Second Floor, Namberdar Estate, Taimoor Nagar, New Delhi - 110065 (hereinafter referred to as the "Company"), is below Rs. 10 crores and Rs. 25 crores respectively as at last Financial Year ended 31st March, 2025.

Further the paid-up Equity Share Capital and Net worth of the Company as on last financial year ended 31st March, 2025 was Rs. 6.461 crore and Rs. -0.436 crore respectively. Thus, the provisions of Regulation 27(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are not applicable to the Company for the quarter ended on December 31, 2025.

Thanking you,
Yours' Faithfully
For Oswal Overseas Limited

Lalit Kumar

Digitally signed by Lalit Kumar
Date: 2026.01.20 17:57:08 +05'30'

OSWAL OVERSEAS LIMITED ★ New Delhi

Lalit Kumar
Company Secretary & Compliance Officer
Place: New Delhi
Date: 20.01.2026