# OSWAL OVERSEAS LIMITED

(Sugar Division)

Village Aurangabad, Teh. Nawabganj, P.O.-Grem, Distt. Bareilly (U.P.) 243407

Phone : 05825-226551 (M) 09997300551-552, Fax : 05825-226753

CIN–L74899DL1984PLC018268


**To,**
**The Manager**
**Listing Compliance**
**BSE Limited,**
**Floor 25, PJ Towers,**
**Dalal Street Fort,**
**Mumbai - 400 001**

**April 15, 2020**

**Scrip Code: 531065**

**Sub: Non Applicability of Regulation 27(2) of SEBI (LODR) Regulations, 2015**

**Dear Sir/ Madam,**

This is with reference to the captioned subject in connection with the Non Applicability of Regulation 27(2) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we respectfully submit that as the Company falls under the criteria as specified under the Regulation 15(2) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and the Paid up Equity Share Capital and the Net Worth of the Company is below Rs. 10 Crores and Rs. 25 Crores respectively as on 31st March, 2019, the Company is not required to comply with Regulation 27(2) of SEBI (LODR) Regulations, 2015 and thus not required to submit the Corporate Governance Report.

Further as required Certificate from the Compliance Officer of the Company confirming the non-applicability of Regulation 27(2) of SEBI (LODR) Regulations, 2015 on the Company is enclosed herewith,

This is for your information and record. Whenever this Regulation becomes applicable to the Company at a later date, we will comply with the requirements of the Regulations within six months from the date on which the provisions become applicable to our Company,

**Thanking you,**
**Yours' Faithfully**
**For OSWAL OVERSEAS LIMITED**

OSWAL OVERSEAS LTD. New Delhi

**(LALIT KUMAR)**
**COMPANY SECRETARY**


Regd. Office : 72, Taimoor Nagar, Opp. New Friends Colony, New Delhi - 110025
Phone : 011-26332465 Fax : 011-26322664
E-mail : info@oswaloverseasltd.com

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**Certificate regarding Non Applicability of Regulation 27(2) as per Regulation 15 of Chapter IV of SEBI (LODR) Regulations, 2015**

**REF: Scrip Code - 531065**

**Dear Sir/Madam,**

I, Lalit Kumar, Company Secretary and Compliance officer of Oswal Overseas Limited do hereby certify that the paid up Equity Share Capital and Net worth of the Oswal Overseas Limited having its Registered Office at 72, Ground Floor, Taimoor Nagar, Opposite New Friends Colony, New Delhi - 110065 (hereinafter referred to as the "Company"), is below Rs. 10 Crores and Rs. 25 Crores respectively as at Financial Year ended 31st March, 2019.

Further the paid up Equity Share Capital and Net worth of the Company as on 31st March, 2019 was Rs. 6,46,10,500/- (Rupees Six Crore Forty Six lakh Ten Thousand Five Hundred only) and Rs. 8,60,25,623/- (Rupees Eight Crore Sixty lakh Twenty Five Thousand Six Hundred Twenty Three Only) respectively. Thus, the provisions of Regulation 27(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are not applicable to the Company.

**Thanking you,**
**Yours' Faithfully**
**For OSWAL OVERSEAS LIMITED**

OSWAL OVERSEAS LTD. New Delhi

**(LALIT KUMAR)**
**COMPANY SECRETARY**

**Date: 15.04.2020**