OSWAL OVERSEAS LIMITED

SHAREHOLDING PATTER AS ON 31/12/2015

Table - I Summary Staement holding of specified securities

| Category (I) | Category of Shareholder (II) | No of Shareholders (III) | No. of fully paid Equity Share Held (IV) | No. Of Partly Paid Equity Shares Held (V) | No . Of shares underlying Depository Receipts (VI) | Total Nos. Shares Held (VII) = IV+V+VI | Shareholding as a % of total no of Shares *(calculated as per SCRR 1957)* (VIII) as a % of (A+B+C2) | No of Voting Rights held in each class of securities (IX) | | | | No of shares undelying outstanding convertible securities (including warrants) (X) | Shareholding as a % assuming full convertions of convertible securities (as a % of diluted equity capital) (XI)=VII+X as a % of (A+B+C2) | No. of Locked in Shares (XII) | | No of Shares pledged or otherwise encumbered (XIII) | | No of Equity Shares Held in Dematerialized form (XIV) |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | Class X | Class Y | Total | Total as a % of (A+B+C) | | | No. (a) | As a % of total shares held (b) | No. (a) | As a % of total shares held (b) | |
| (A) | Promoter & Promoter Group | 4 | 4838950 | 0 | 0 | 4838950 | 74.8942 | 4838950 | 0 | 4838950 | 74.8942 | 0 | 74.8942 | 0 | 0 | 0 | 0 | 4838950 |
| (B) | Public | 325 | 1622100 | 0 | 0 | 1622100 | 25.1058 | 1622100 | 0 | 1622100 | 25.1058 | 0 | 25.1058 | 0 | 0 | 0 | 0 | 21400 |
| (C) | Non Promoter - Non Public | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (C1) | Shares Underlying DRs | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (C2) | Share Held By Employees Trusts | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total A+B+C1+C2 | 329 | 6461050 | 0 | 0 | 6461050 | 100.0000 | 6461050 | 0 | 6461050 | 100 | 0 | 100 | 0 | 0 | 0 | 0 | 4860350 |

OSWAL OVERSEAS LTD. New Delhi

Table - II Statement showing shareholding pattern of the Promoter and Promer Group

| S.No. | Category & Name of the Shareholder (I) | PAN (II) | No of Shareholders (III) | No. of fully paid Equity Share Held (IV) | No. Of Partly Paid Equity Shares Held (V) | No . Of shares underlying Depository Receipts (VI) | Total Nos. Shares Held (VII) = IV+V+VI | Shareholding as a % of total no of Shares *(calculated as per SCRR 1957)* (VIII) as a % of (A+B+C2) | No of Voting Rights held in each class of securities (IX) | | | | No of shares undelying outstanding convertible securities (including warrants) (X) | Shareholding as a % assuming full convertions of convertible securities (as a % of diluted equity capital) (XI)=VII+X as a % of (A+B+C2) | No. of Locked in Shares (XII) | | No of Shares pledged or otherwise encumbered (XIII) | | No of Equity Shares Held in Dematerialized form (XIV) |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | Class X | Class Y | Total | Total as a % of (A+B+C) | | | No. (a) | As a % of total shares held (b) | No. (a) | As a % of total shares held (b) | |
| CATEGORY | DESC | PAN_P | TOT_HOLDER | FP_SHARES | PP_SHARES | SHARES_DR | SHARES | SHR_PER | CLASS_1 | CLASS_2 | CLASS_TOT | CLASS_PER | SHARES_UOS | SHR_C_SEC | SHR_LCK | PERC_LCK | SHR_PLDG | PERC_PLDG | SHARE_DMT |
| (1) | Indian | | | | | | | | | | | | | | | | | | |
| (a) | Individual/huf | | 4 | 4838950 | 0 | 0 | 4838950 | 74.8942 | 4838950 | 0 | 4838950 | 74.8942 | 0 | 74.8942 | 0 | 0 | 0 | 0 | 4838950 |
| | Manjeet Singh | AKYPS5098N | | 1739840 | 0 | 0 | 1739840 | 26.9281 | 1739840 | 0 | 1739840 | 26.9281 | 0 | 0 | 0 | 0 | 0 | 0 | 1739840 |
| | Paramjeet Singh | AKYPS5099P | | 1808710 | 0 | 0 | 1808710 | 27.9941 | 1808710 | 0 | 1808710 | 27.9941 | 0 | 0 | 0 | 0 | 0 | 0 | 1808710 |
| | Ranjeeta Kaur | AFZPK4472J | | 68750 | 0 | 0 | 68750 | 1.0641 | 68750 | 0 | 68750 | 1.0641 | 0 | 0 | 0 | 0 | 0 | 0 | 68750 |
| | Surjeet Singh HUF | AAGHS6001R | | 1221650 | 0 | 0 | 1221650 | 18.9079 | 1221650 | 0 | 1221650 | 18.9079 | 0 | 0 | 0 | 0 | 0 | 0 | 1221650 |
| (b) | Central Govt /state Govt/ President Of India | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Financial Inst/banks | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Any other | | | | | | | | | | | | | | | | | | |
| | Other - Body Corporate | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub - Total | | 4 | 4838950 | 0 | 0 | 4838950 | 74.8942 | 4838950 | 0 | 4838950 | 74.8942 | 0 | 74.8942 | 0 | 0 | 0 | 0 | 4838950 |
| (2) | Foreign | | | | | | | | | | | | | | | | | | |
| (a) | Individual(nri/ Foriegn Individual ) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | Government | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Institutions | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Foreign Portfolio Investors | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Any Other | | | | | | | | | | | | | | | | | | |
| | Sub - Total | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total Shareholding of Promoter and Promotor Group | | 4 | 4838950 | 0 | 0 | 4838950 | 74.8942 | 4838950 | 0 | 4838950 | 74.8942 | 0 | 74.8942 | 0 | 0 | 0 | 0 | 4838950 |
| | | | | | | | | | | | | | | | | | | | |

OSWAL OVERSEAS LTD. New Delhi

**Table - III Statement showing shareholding pattern of the Public shareholding**

| S.No. | Category & Name of the Shareholder (I) | PAN (II) | No of Shareholders (III) | No. of fully paid Equity Share Held (IV) | No. Of Partly Paid Equity Shares Held (V) | No . Of shares underlying Depository Receipts (VI) | Total Nos. Shares Held (VII) = IV+V+VI | Shareholding as a % of total no of Shares *(calculated as per SCRR 1957)* (VIII) as a % of (A+B+C2) | No of Voting Rights held in each class of securities (IX) | | | | No of shares undelying outstanding convertible securities (including warrants) (X) | Shareholding as a % assuming full convertions of convertible securities (as a % of diluted equity capital) (XI)=VII+X as a % of (A+B+C2) | No. of Locked in Shares (XII) | | No of Shares pledged or otherwise encumbered (XIII) | | No of Equity Shares Held in Dematerialized form (XIV) |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | Class X | Class Y | Total | Total as a % of (A+B+C) | | | No. (a) | As a % of total shares held (b) | No. (a) | As a % of total shares held (b) | |
| (1) | Institutions | | | | | | | | | | | | | | | | | | |
| (a) | Mutual Funds | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 |
| (b) | Venture Capital Funds | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 |
| (c) | Alternate Investment Funds | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 |
| (d) | Foreign Venture Capital Investors | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 |
| (e) | Foreign Portfolio Investros | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 |
| (f) | Financial Inst/banks | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 |
| (g) | Insurance Companies | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 |
| (h) | Provident Funds/ Pension Fund | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 |
| (i) | Any other | | | | | | | | | | | | | | | | | | |
| | Sub-total (B)(1) | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 |
| (2) | Central Govt /state Govt/ President Of India | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 |
| | Sub-total (B)(2) | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 |
| (3) | Non-institutions | | | | | | | | | | | | | | | | | | |
| (a) | (i) Individual-Holding Nom. Val. upto Rs.2 lakhs | | 297 | 126750 | 0 | 0 | 126750 | 1.9618 | 0 | 0 | 0 | 0.0000 | 0 | 1.9618 | 0 | 0 | 0 | 0.0000 | 21400 |
| | (ii) Individual-Holding Nom. Val. greater then Rs.2 lakhs | | 25 | 1494550 | 0 | 0 | 1494550 | 23.1317 | 0 | 0 | 0 | 0.0000 | 0 | 23.1317 | 0 | 0 | 0 | 0.0000 | 0 |
| (b) | Nbfc Registered With Rbi | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 |
| (c) | Employees Trust | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 |
| (d) | Overseas Depository Holding DRs | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 |
| (e) | Any Other | | | | | | | | | | | | | | | | | | |
| | Other - Body Corp | | 3 | 800 | 0 | 0 | 800 | 0.0124 | 800 | 0 | 800 | 0.0124 | 0 | 0.0124 | 0 | 0 | 0 | 0.0000 | 0 |
| | Sub-total (B)(3) | | 325 | 1622100 | 0 | 0 | 1622100 | 25.1058 | 1622100 | 0 | 1622100 | 25.1058 | 0 | 25.1058 | 0 | 0 | 0 | 0.0000 | 21400 |
| | Total Public Shareholding | | 325 | 1622100 | 0 | 0 | 1622100 | 25.1058 | 1622100 | 0 | 1622100 | 25.1058 | 0 | 25.1058 | 0 | 0 | 0 | 0.0000 | 21400 |
| | | | | | | | | | | | | | | | | | | | |



Table - IV Statement showing shareholding pattern of the Non Promter - Non Public shareholder

| S.No. | Category & Name of the Shareholder (I) | PAN (II) | No of Shareholders (III) | No. of fully paid Equity Share Held (IV) | No. Of Partly Paid Equity Shares Held (V) | No . Of shares underlying Depository Receipts (VI) | Total Nos. Shares Held (VII) = IV+V+VI | Shareholding % as of total no of Shares (VIII) as a % of (A+B+C2) | No of Voting Rights held in each class of securities (IX) | | | | No of shares undelying outstanding convertible securities (including warrants) (X) | Shareholding as a % assuming full convertions of convertible securities (as a % of diluted equity capital) (XI)=VII+X as a % of (A+B+C2) | No. of Locked in Shares (XII) | | No of Shares pledged or otherwise encumbered (XIII) | | No of Equity Shares Held in Dematerialized form (XIV) |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | Class X | Class Y | Total | Total as a % of (A+B+C) | | | No. (a) | As a % of total shares held (b) | No. (a) | As a % of total shares held (b) | |
| (1) | Custodian/DR Holder | | | | | | | | | | | | | | | | | | |
| (a) | names | | | | | | | | | | | | | | | | | | |
| (2) | Employees Benefit Trust (under SEBI Based emplyees benefit ) Regulation 2014 | | | | | | | | | | | | | | | | | | |
| (a) | names | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | |
| | Toral Non-Promoter Non Public shareholding C = C1+C2 | | | | | | | | | | | | | | | | | | |

