OSWAL OVERSEAS LIMITED

(Sugar Division)

Village Aurangabad, Teh. Nawabganj, P.O.-Grem, Distt. Bareilly (U.P.) 243407

Phone : 05825-226551 (M) 09997300551-552, Fax : 05825-226753

CIN–L74899DL1984PLC018268

To,
Deputy General Manager,
Listing Compliance
BSE Limited
Dalal Street, Fort,
Mumbai – 400001

Sub: Non Applicability of Regulation 27(2) of SEBI (LODR) Regulations, 2015
Ref: Scrip Code - 531065

Dear Sir/ Madam,

This is with reference to the captioned subject in connection with the Non Applicability of Regulation 27(2) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015. We respectfully submit that as the Company falls under the criteria as specified under the Regulation 15(2) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and the Paid up Equity Share Capital and the Net Worth of the Company is below Rs. 10 Crores and Rs. 25 Crores respectively as on 31st March, 2019, the Company is not required to comply with Regulation 27(2) of SEBI (LODR) Regulations, 2015 and thus not required to submit the Corporate Governance Report.

Further as required Certificate from the Compliance Officer of the Company confirming the non-applicability of Regulation 27(2) of SEBI (LODR) Regulations, 2015 on the Company is enclosed herewith.

This is for your information and record. Whenever this Regulation becomes applicable to the Company at a later date, we will comply with the requirements of the Regulations within six months from the date on which the provisions become applicable to our Company.

Thanking You,
Yours faithfully
For Oswal Overseas Limited

Lalit Kumar
Company Secretary & Compliance Officer

Place: New Delhi
Date: 10.07.2019

Regd. Office : 72, Taimoor Nagar, Opp. New Friends Colony, New Delhi - 110025
Phone : 011-26332465 Fax : 011-26322664
E-mail : info@oswaloverseasltd.com

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Certificate regarding Non Applicability of Regulation 27(2) as per Regulation 15 of Chapter IV of SEBI (LODR) Regulations, 2015

REF: Scrip Code - 531065

Dear Sir/Madam,

I, Mr. Lalit Kumar, Company Secretary and Compliance officer of Oswal Overseas Limited do hereby certify that the paid up Equity Share Capital and Net worth of the Oswal Overseas Limited having its Registered Office at 72, Ground Floor, Taimoor Nagar, Opposite New Friends Colony, New Delhi - 110065 (hereinafter referred to as the "Company"), is below Rs. 10 Crores and Rs. 25 Crores respectively as at Financial Year ended 31st March, 2019. Further the paid up Equity Share Capital and Net worth of the Company as on 31st March, 2019 was Rs. 6,46,10,500/- (Rupees Six Crore Forty Six lakh Ten Thousand Five Hundred only) and Rs. 8,60,25,623/- (Rupees Eight Crore Sixty lakh Twenty Five Thousand Six Hundred Twenty Three Only) respectively. Thus, the provisions of Regulation 27(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are not applicable to the Company.

Thanking You,
Yours faithfully
For Oswal Overseas Limited

OSWAL OVERSEAS LTD. New Delhi

Lalit Kumar
Company Secretary & Compliance Officer

Place: New Delhi
Date: 10.07.2019