OSWAL OVERSEAS LIMITED

CIN No:- L74899DL1984PLC018268
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Phone No:- 011-41064256, Fax No:- 011- 26322664, E-mail :- cs@oswaloverseasltd.com Website :- www.oswaloverseasltd.com

Part I **Statement of Unaudited Financial Results for the quarter ended 31st December, 2015** (Rs in Lakhs)

Sr. No.	Particulars	3 months ended (31/12/2015)	Proceeding 3 months ended (30/09/2015)	Correspondi ng 3 months ended (31/12/2014)	Year to Date (31/12/2015)	Year to Date (31/12/2014)	Year Ended (31/03/2015)
		Unaudited*	Unaudited*	Unaudited*	Unaudited*	Unaudited*	Audited*
1	**Income From operations**						
	(a) Net Sales/Iocome from Operations	666.72	302.19	172.09	1915.10	673.63	1111.63
	(b) Other Operating Income						
	Total income from operations	666.72	302.19	172.09	1915.10	673.63	1111.63
2	**Expense**						
	a. Increase/decrease in stock in trade and work in progress	(983.94)	394.24	53.00	528.24	548.01	686.55
	b. Consumption of raw materials	1618.60	0.50	287.36	1619.10	287.36	2006.00
	c. Purchase of traded goods						
	d. Employees cost	50.32	32.54	26.41	105.06	89.74	135.685
	e. Depreciation	41.42	41.43	91.80	124.27	274.09	165.70
	f. Other expenditure	217.72	6.80	89.82	226.13	139.81	322.18
	Total Expense	944.12	475.51	548.39	2,602.80	1339.00	1,943.01
	(Any item exceeding 10% of the total expenditure to be shown separately)						
3	**Profit/(Loss) from Operations before Other Income,Finance costs and Exceptional Items.**	(277.40)	(173.32)	(376.30)	(687.70)	(665.38)	(831.38)
4	**Other Income**	0.92	67.00	40.11	69.43	40.85	43.23
5	**Profit/(Loss) from ordinary activities before finance costs and exceptional items.**	(276.48)	(106.32)	(336.19)	(618.27)	(624.53)	(788.15)
6	**Interest And Financial Charges**	71.12	71.76	90.94	209.21	199.71	251.28
7	**Profit/(Loss) from ordinary activities after finance costs but before excentional items.**	(347.60)	(178.08)	427.14	(827.48)	(824.24)	(1039.43)
8	**Exceptional items (Prior Period Expenses)**						2.86
9	**Profit/(Loss) from ordinary activities before tax.(7+8)**	(347.60)	(178.08)	427.14	(827.48)	(824.24)	(1042.29)
10	Tax expense a) Current Year (Provision) b) Earlier Years c) Defferred Tax d) Mat Credit	0	0	0	0		0
11	Net Profit/ (Loss) from Ordinary Activities after tax	(347.60)	(178.08)	427.14	(827.48)	(824.24)	(1042.29)
12	Extraordinary Items (net of tax expense (Rs.)						
13	Net Profit(+)/ Loss(-) for the period (11-12)	(347.60)	(178.08)	427.14	(827.48)	(824.24)	(1042.29)
14	Paid-up equity share capital (Face Value of the Share Rs. 10/- each)	646.00	646.00	646.11	646.00	646.11	646.11
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						
16	Earnings Per Share (EPS)						
	a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	(5.38)	(2.76)	6.61	(12.81)	(12.76)	(16.13)
	b) Basic and diluted BPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	(5.38)	(2.76)	6.61	(12.81)	(12.76)	(16.13)

OSWAL OVERSEAS LTD. New Delhi

For OSWAL OVERSEAS LTD.

Managing Director

Part II Select information for the quarter and year ended 31st December, 2015

A	**Particulars of shareholding**						
1	**Public Shareholding**						
	- No. of shares	1622100	1622100	1622100	1622100	1622100	1622100
	- Percentage of shareholding	25.11	25.11	25.11	25.11	25.11	25.11
2	**Promoters and promoter group Shareholding****						
	a) Pledged/ Encumbered						
	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a% of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered						
	- Number of Shares	4838950	4838950	4838950	4838950	4838950	4838950
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
	- Percentage of shares (as a% of the total share capital of the company)	74.89	74.89	74.89	74.89	74.89	74.89

	Particulars	Quarter ended 31st December, 2015
B	INVESTORS COMPLAINTS	
	Pending at the begning of the quarter	Nil
	Received during the quarter	Nil
	Dispossed of during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil

OSWAL OVERSEAS LTD New Delhi

For OSWAL OVERSEAS LTD

Managing Director

OSWAL OVERSEAS LIMITED

Regd Office : Grund Floor #72, Taimoor Nagar New Delhi, Delhi-110065 India

Reporting of Segment Wise Revenue, Results And Capital Employed under Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

(Amount in Rs-lacs)

S.No.	Particulars	Three months ended on 31.12.2015 (Unaudited)	Preceeding 3 months ended on 30.09.2015 (Unaudited)	Corresponding 3 months ended on 31.12.2014 (Unaudited)	Year to Date (31/12/2014) (Unaudited)	Year to date for Current Year 31.12.2015 (Unaudited)	Year to date previous year 31.3.2015 (Audited)
	1. Segment Revenue						
	(net sale/income from each segment						
	(a) Sugar Division	667.64	947.70	212.20	714.48	1,978.53	1154.86
	(b) Furnace Division	-	-	-	-	6.00	-
	('c) Power Division	-	-	-	-	-	-
	(d) Unallocated	-	-	-	-	-	-
	Total	667.64	947.70	212.20	714.48	1,984.53	1,154.86
	Less : Inter Segment Revenue						
	Net Sales/Income From Operations	667.64	947.70	212.20	714.48	1,984.53	1,154.86
	2. Segment Results Profit(+)/Loss(-) before						
	tax and interest from each segment)						
	(a) Sugar Division	(239.15)	(95.79)	(288.46)	(525.40)	(539.64)	(668.13)
	(b) Furnace Division	(2.13)	3.87	(3.48)	(10.43)	(0.39)	(8.51)
	('c) Power Division	(0.86)	(0.56)	(1.07)	(2.80)	(1.82)	(1.64)
	(d) Unallocated						
	Total	(242.14)	(92.48)	(293.01)	(538.63)	(541.85)	(678.28)
	Less : (i) Interest	71.12	71.76	79.89	188.65	209	251.28
	(ii) Other Un -allocable expenditure net off	34.34	13.84	43.72	86.19	76.42	109.88
	(iii) Prior Period Expenses	-	-	-	-	-	2.86
	Total Profit Before Tax	(347.60)	(178.08)	(416.62)	(813.47)	(827.48)	(1,042.29)
	3. Capital Employed						
	(Segment Assets - Segment Liabilities)						
	(a) Sugar Division	(1,495.13)	(1,148.52)	(385.24)	(385.24)	(1,495.13)	(680.08)
	(b) Furnace Division	79.30	81.43	77.78	77.78	79.30	79.69
	('c)Power Division	824.44	825.30	825.09	825.09	824.44	826.25
	(d) Unallocated	(807.96)	(809.96)	(1,013.80)	(1,013.80)	(807.96)	(797.73)
	Total	(1,399.35)	(1,051.75)	(496.17)	(496.17)	(1,399.35)	(571.87)

OSWAL OVERSEAS LTD. New Delhi

For OSWAL OVERSEAS LTD

Managing Director

NOTES:

1. The above Unaudited Quarterly Financial Results were reviewed by the Audit Committee and approve & taken on record by the Board of Directors at its Meeting held on 11.02.2015.
2. Sugar, one of the major businesses of the Company, is a part of seasonal industry. The result may vary from quarter to quarter.
3. The figures of the previous year/quarter have been re-grouped/re-arranged whenever necessary.

Limited Review:

The Limited Review as required under regulations 33 of the SEBI (Listing Obligations and Disclosures Requirement) Regulation, 2015 has been completed by the Statutory Auditors. The Limited Review Report of the quarter ended 31st December, 2015 does not have any impact on the above results and notes in aggregate.

For Oswal Overseas Limited

OSWAL OVERSEAS LTD. New Delhi

Paramjeet Singh
(Managing Director)

New Delhi
11.02.2016

KANSAL SINGLA & ASSOCIATES
CHARTERED ACCOUNTANTS

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LIMITED REVIEW REPORT

Review Report to the Board of Directors of Oswal Overseas Limited

We have reviewed the accompanying statement of unaudited financial results of **Oswal Overseas Limited** for the period ended 31.12.2015. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For KANSAL SINGLA & ASSOCIATES
Chartered Accountants

CA S.K. KANSAL
Membership No. 0080632
FRN – 003897N

Place: Chandigarh.
Date: 11.02.2016