OSWAL OVERSEAS LIMITED

(Sugar Division)

Village Aurangabad, Teh. Nawabganj, P.O.-Grem, Distt. Bareilly (U.P.) 243407

Phone : 05825-226551 (M) 09997300551-552, Fax : 05825-226753

August 02, 2017

To,
The General Manager,
Corporate Relation Department,
BSE Limited,
P.J. Towers, Dalal Street Fort,
Mumbai- 400 001

Sub. : Notice of Board Meeting of Oswal Overseas Limited and Closure of Trading Window

Dear Sir/ Madam,

Notice is hereby given pursuant to regulations 29 read with regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 the Second Meeting of the Board of Directors of the Company for the financial year 2017-18 is schedule to be held on Friday, 11th August, 2017, at 12:30 p.m. at its registered office at 72, Ground Floor, Taimoor Nagar, New Delhi - 110025 to consider, approve and take on record the Unaudited Financial Results of the Company for the quarter ended on 30th June, 2017.

Further as per the "Code of Conduct" adopted by the Company under the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations 2015, and as per the provisions of Section 195 of the Companies Act, 2013, the Trading Window of the Company shall remain closed from August 3, 2017 till Forty-Eight hours after the date of Board Meeting for Directors, Officers and Designated Employees, and their immediate relatives.

You are requested to kindly take the same on your record.

Thanking you,
Yours faithfully
For **OSWAL OVERSEAS LIMITED**

OSWAL OVERSEAS LTD. New Delhi

LALIT KUMAR
COMPANY SECRETARY & COMPLIANCE OFFICER

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